

EUfishmeal General Assembly 2017

Presidents report



Friday the 15th of september 14.45

Bayview Hotel, Killybegs, Ireland

Johannes Palsson, President EUfishmeal

Welcome to all members



Countries:

Denmark

Germany

UK

Ireland

Iceland

Faroe Islands

Norway

Groups:

Marine Ingredients Denmark

Saria

UK fishmeal Association

Pelagia Killybegs

Iceland Fishmeal Association

Havsbrún P/F

Sjømat Norge

Non-producing associated members:

Sildesalgslaget

GEA

Haarslev Industries

Alfa Laval

Hedinn

Perten Instruments

Proputec



Fishmeal and fish oil production 2016 (t)

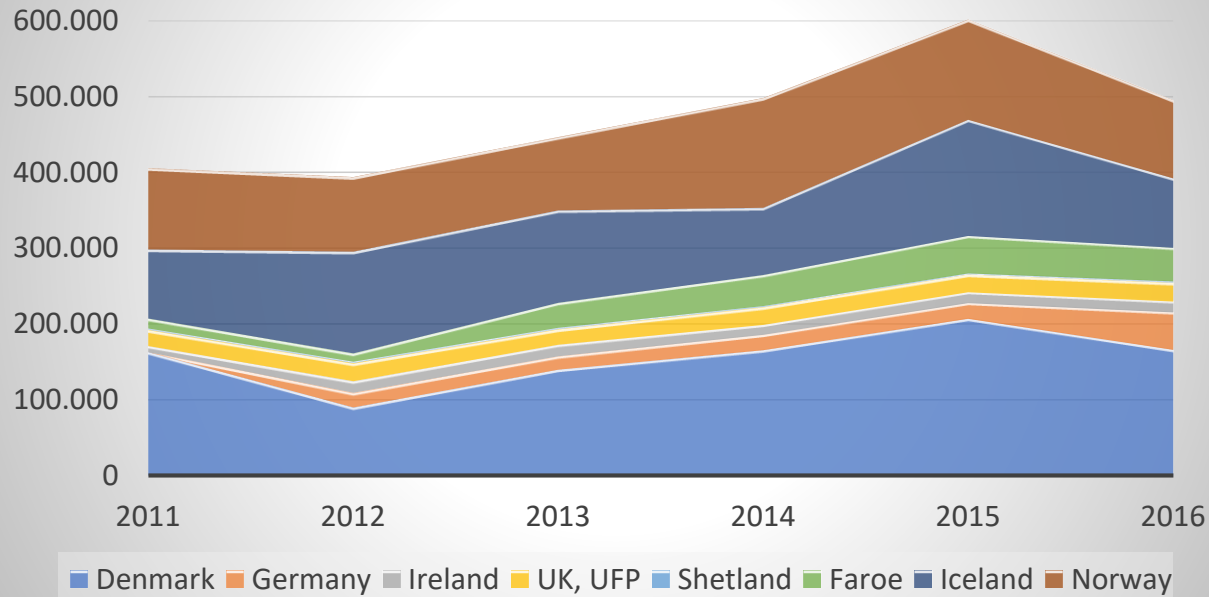


YEAR 2016	FISHMEAL	FISHOIL	MEAL+OIL	FISH LANDINGS
Denmark	165.989	48.411	214.400	820.173
Germany, France, Spain	49.250	19.500	68.750	238.000
Ireland	14.529	5.433	19.962	72.464
UK, UFP	24.865	9.301	34.166	124.022
Shetland	1.693	1.753	3.446	10.329
Faroe	44.156	7.368	51.524	201.221
Iceland	91.485	28.141	119.626	435.636
Norway	103.011	25.504	128.515	481.337
SUM	494.978	145.411	640.389	2.383.182

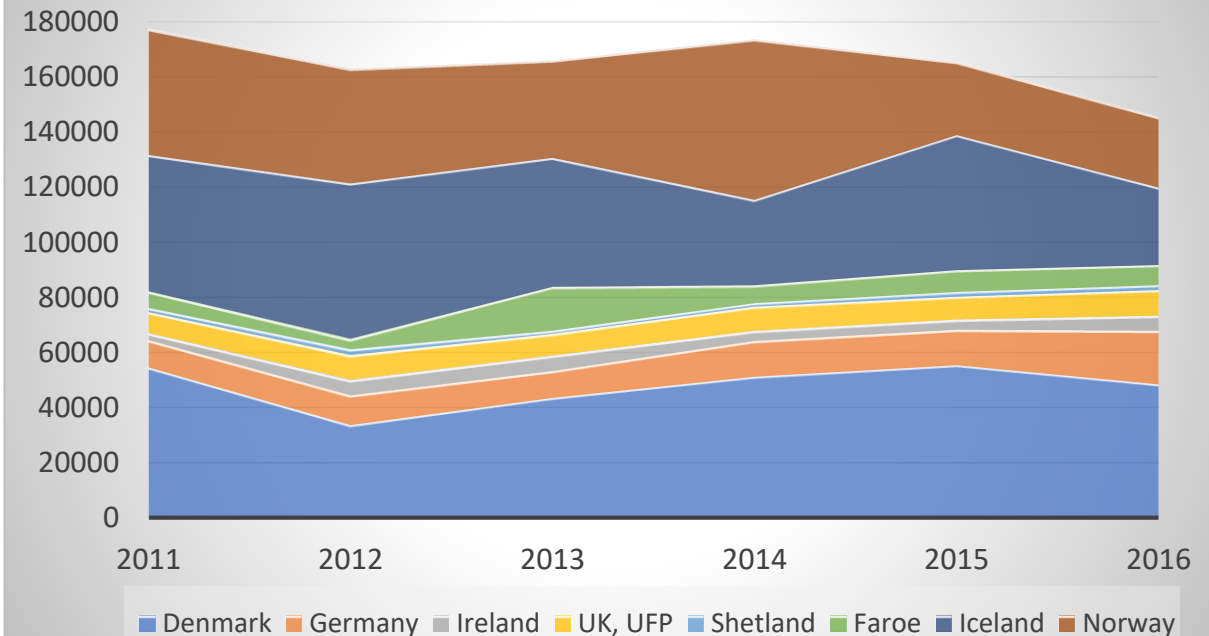
Fishmeal and fish oil production 2016



Fishmeal production 2011-2016, t



Fish oil production 2011-2016, t



The secretariat has moved to new premises



Come visit the secretariat at Axelborg if you are in Copenhagen



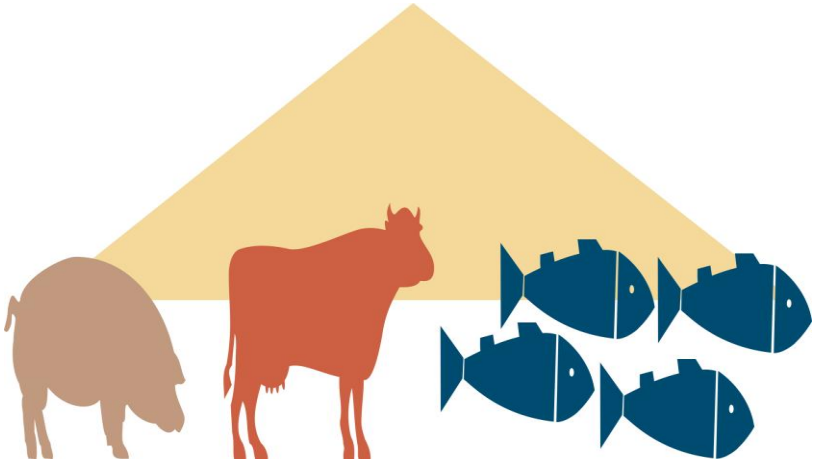


EUfishmeal work 2016/2017

Secretariat and presidency has worked according to adopted action plan to:

- Promote the industry – tell our side of the story
- Increase and facilitate dialogue among members
- Lobby – influence the political and administrative processes in EU
- Have a strong and effective secretariat

- *International meetings*
- *International and EU regulation*
- *EU advisory Councils*
- *Research projects*
- *Technical meetings*
- *Information sharing – webpage*
- *Member’s meetings and conference*





Activities and projects 2016/2017

BAT/BREF

Fish oil for human consumption

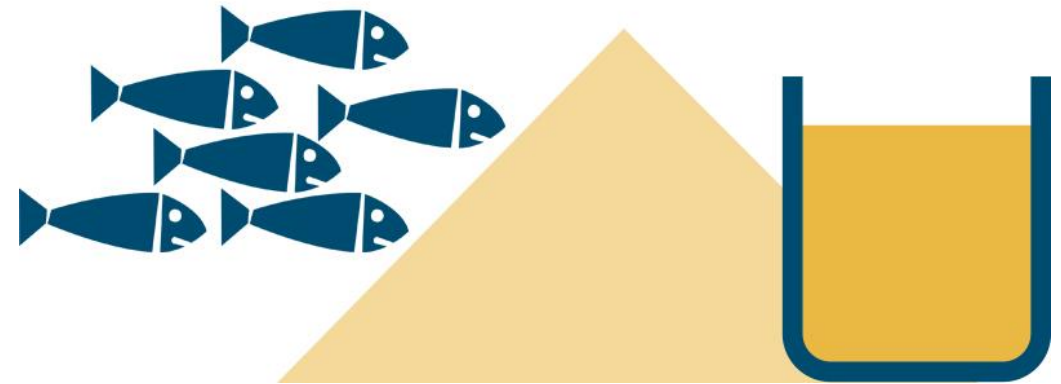
Certification issues, ASC feed standard

Research projects

Responsibility infographic

Meetings, presentations and conferences

Internal and external communication

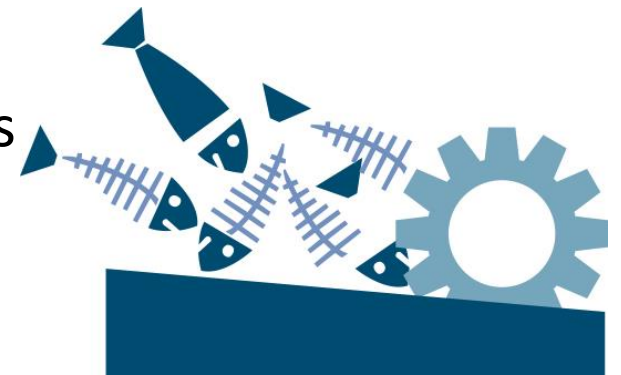




The future



- BREF/BAT
- Fishmeal research projects
- Life cycle analysis / Eco footprint
- Economic footprint of the industry
- Use of fishmeal for ruminants – what is needed to open up market in the EU?
- Focus on fish-based by-products in general?
- Technical developments – production techniques
- Harvesting from all levels in the oceans
 - Sea mammals as raw material?
- Communication



Thank you to:



Members

Associated

Members Secretariat

Johannes Palsson, President EUfishmeal