

Overview of the EUfishmeal industries



Senior Advisor Frank Minck, EUfishmeal





A European non-governmental organisation representing fishmeal and fish oil producers

The objectives of EUfishmeal are:

- To represent and promote the European fishmeal and fish oil industry in the EU
- To assure a pro-active position for the sector in front of the EU Commission, the EU Council and the European Parliament
- To provide accurate information to decision makers
- To organize and coordinate activities within the areas of interest of the European fish meal and fish oil producers
- To distribute relevant national and international legislation to its members
- To cooperate with other associations within its field





Member countries and associated members

Countries:

Denmark

Germany

UK

Ireland

Iceland

Faroe Islands

Norway

New member:

Pelagia

Groups:

FF Skagen

Triplenine Group

Pelagia Group

Faroe

SARIA

Iceland

Shetland

Sildesalgslaget

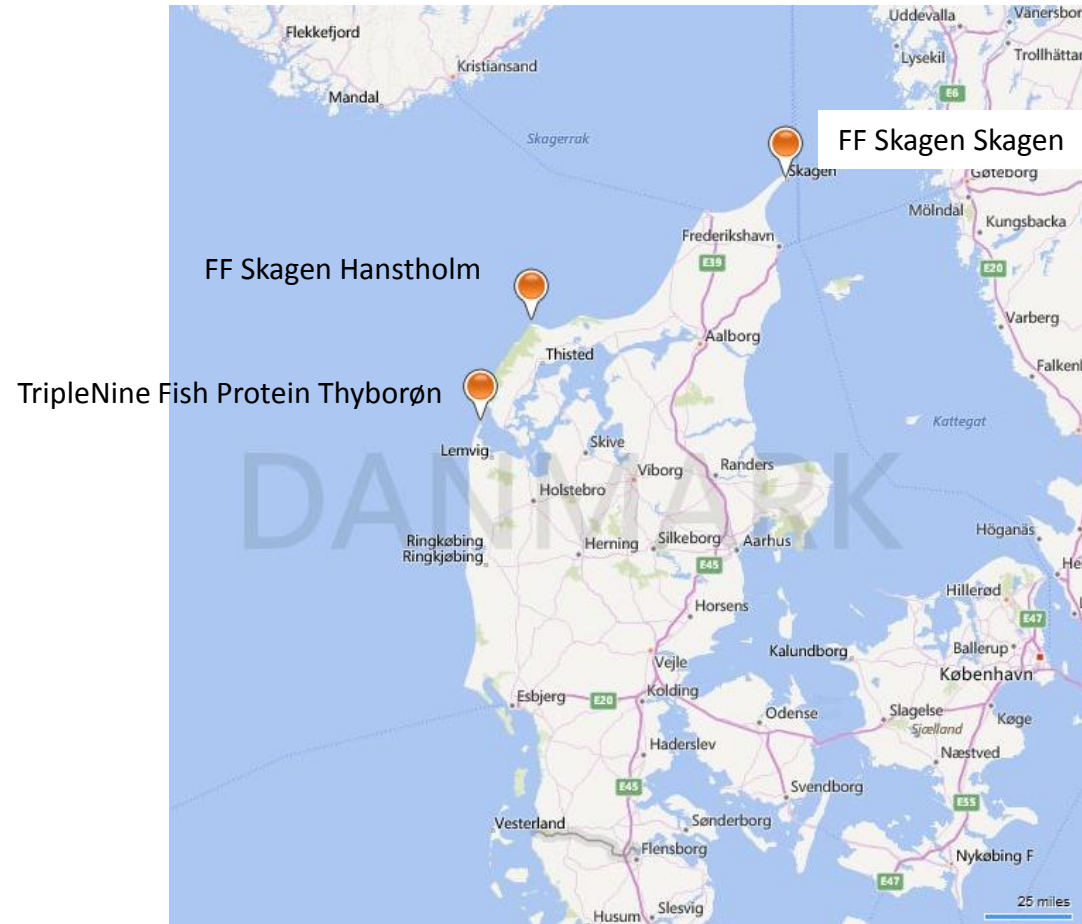


European Fishmeal and Fish oil factories





Denmark





Norway





Faroe Islands





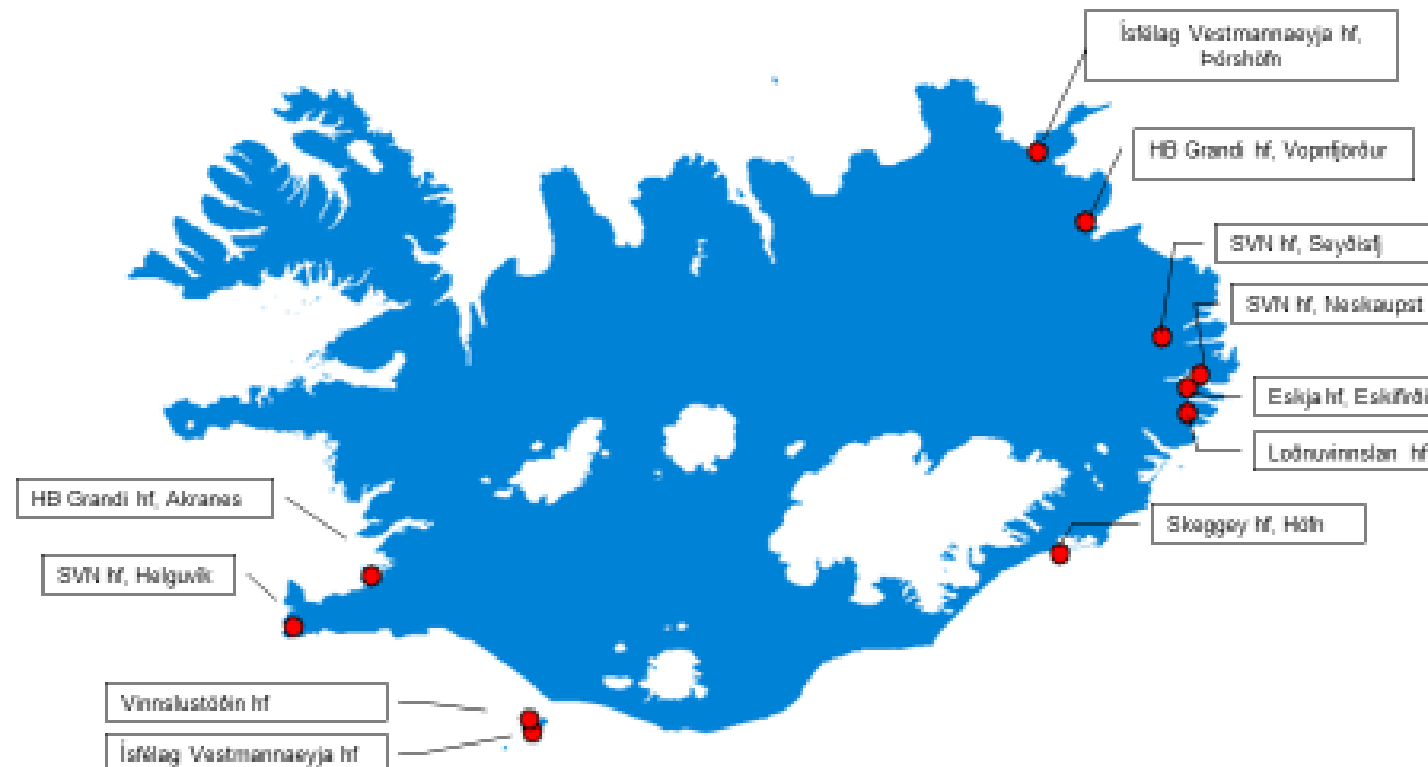
Iceland

JPA

EU Fishmeal

august 2015

11 Fish Meal factories 2015 Total capacity 10.000 t/24h



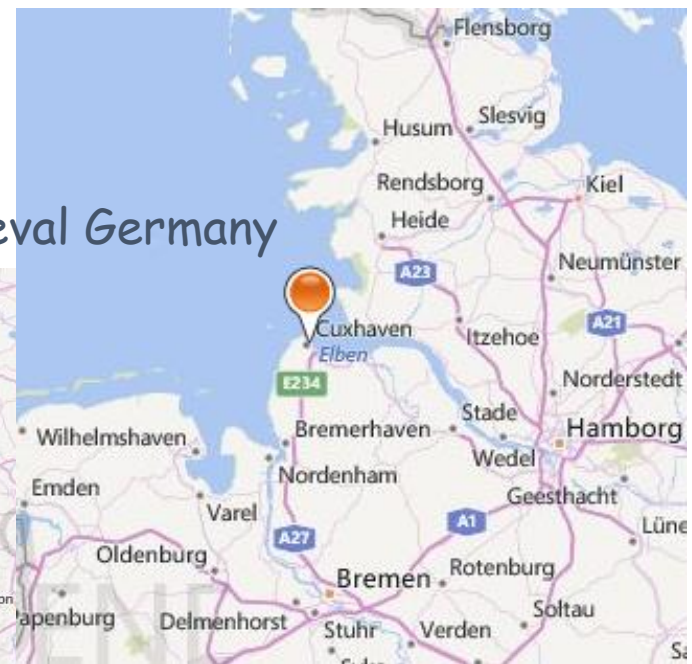
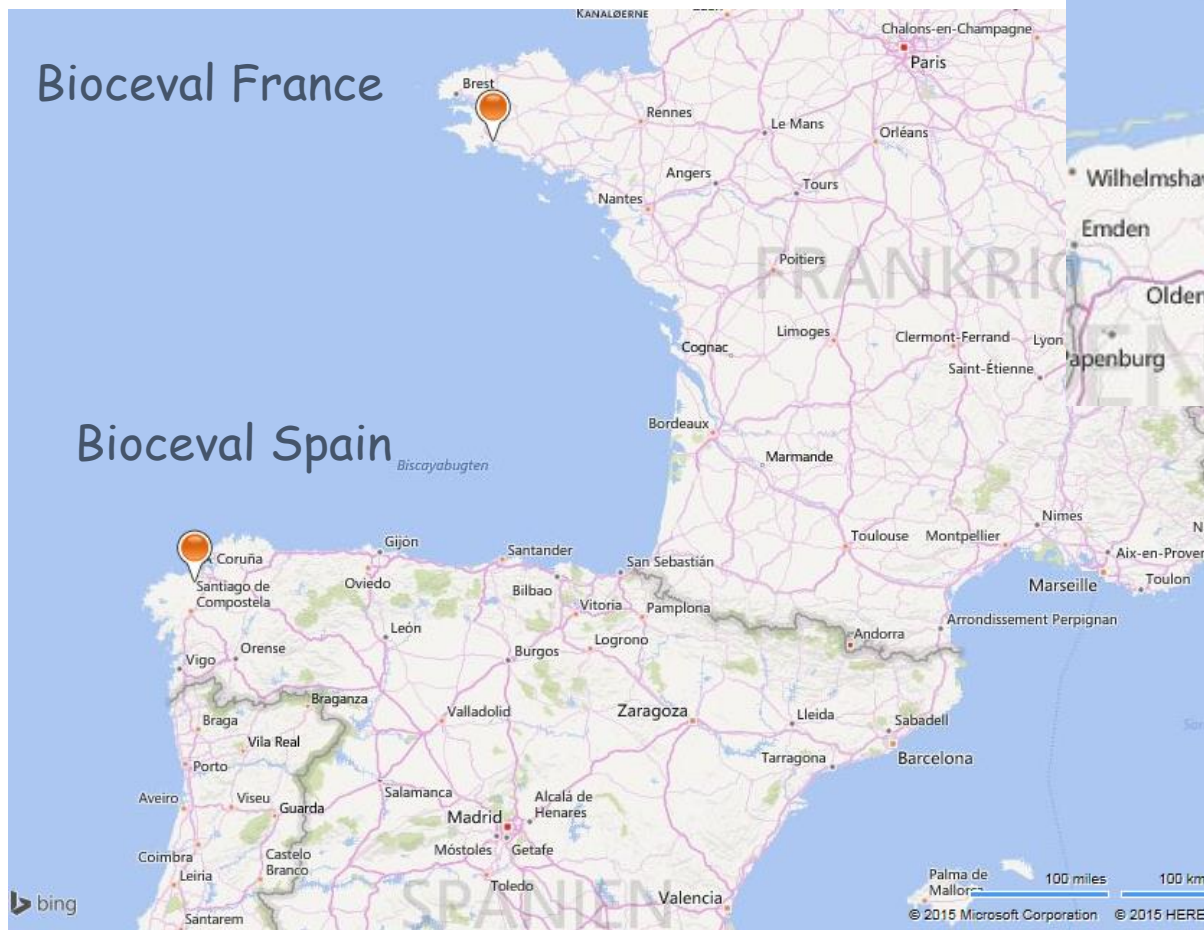


UK and Ireland





Germany, France, Spain



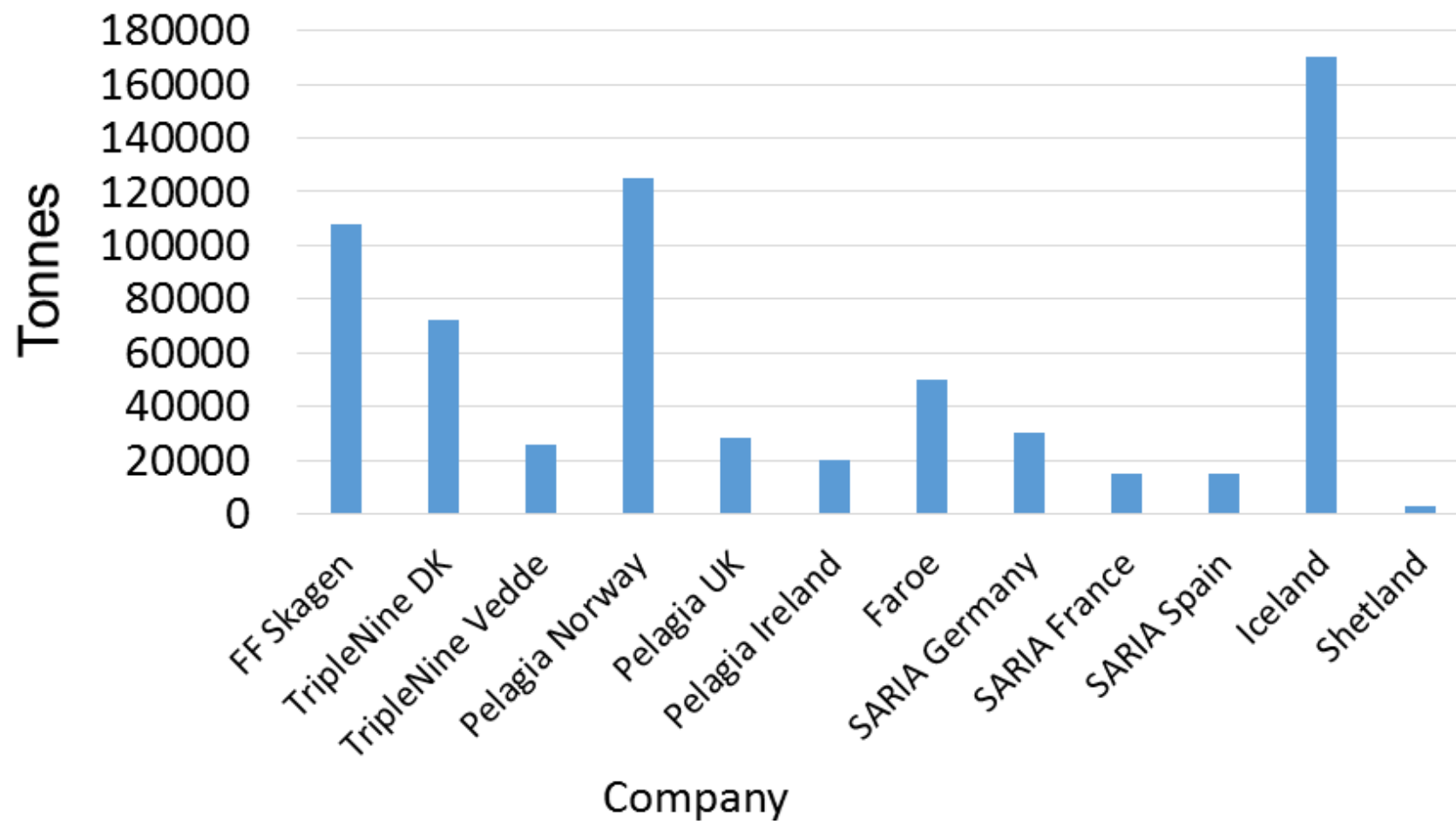


Capacity and numbers 2012

COUNTRY	FACTORY	CAPACITY	PRODUCTION 2012 (meal + oil)
	Numbers	T/day	T/year
DENMARK	3	6100	124000
FAROE	1	2200	30000
GERMANY	1	500	21000
UK (+ Shetland)	3	1600	37000
IRELAND	1	800	15000
ICELAND	11	10700	190000
TOTAL	20	21900	417000

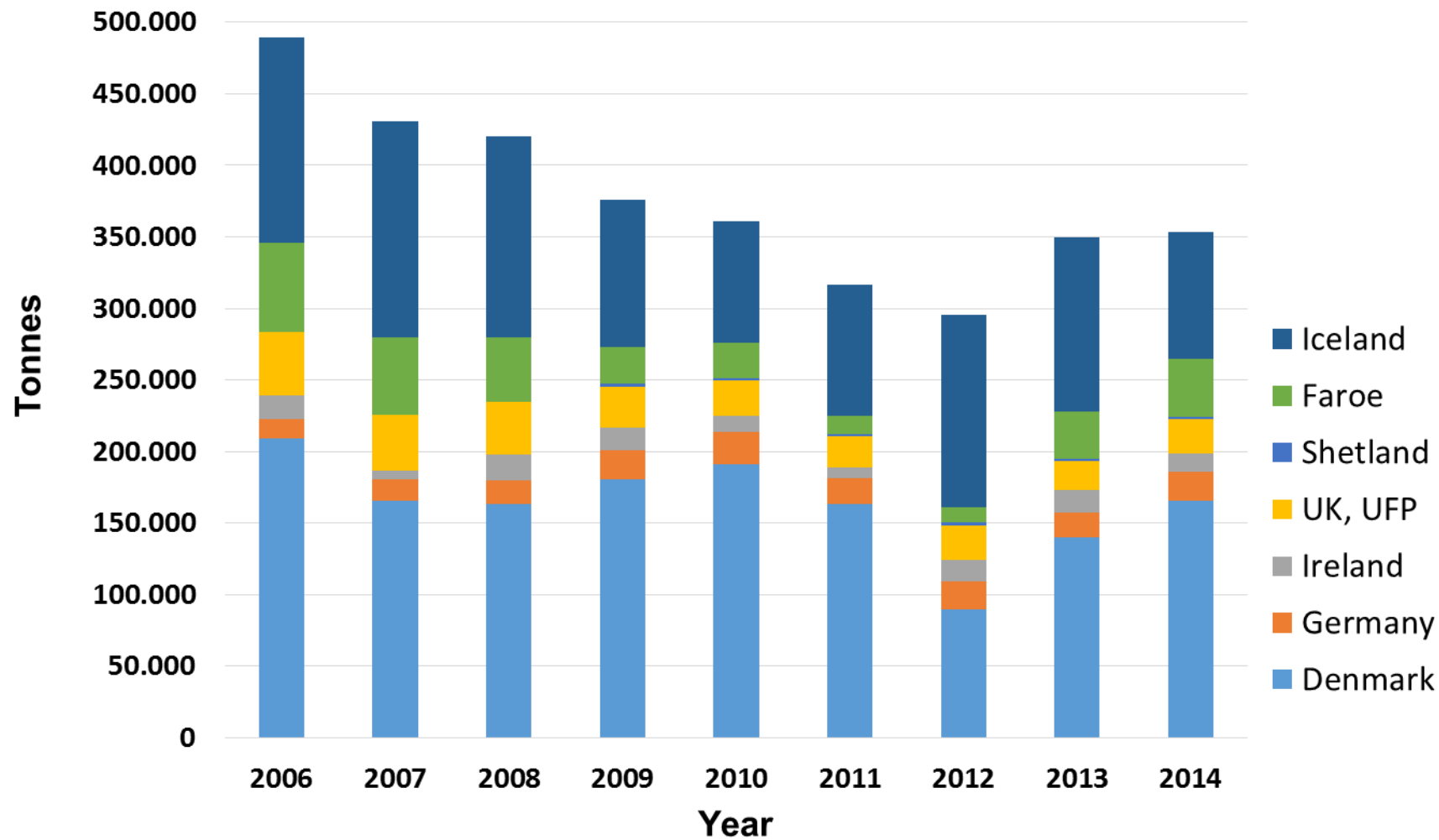


Production (Fishmeal + oil) in 2013



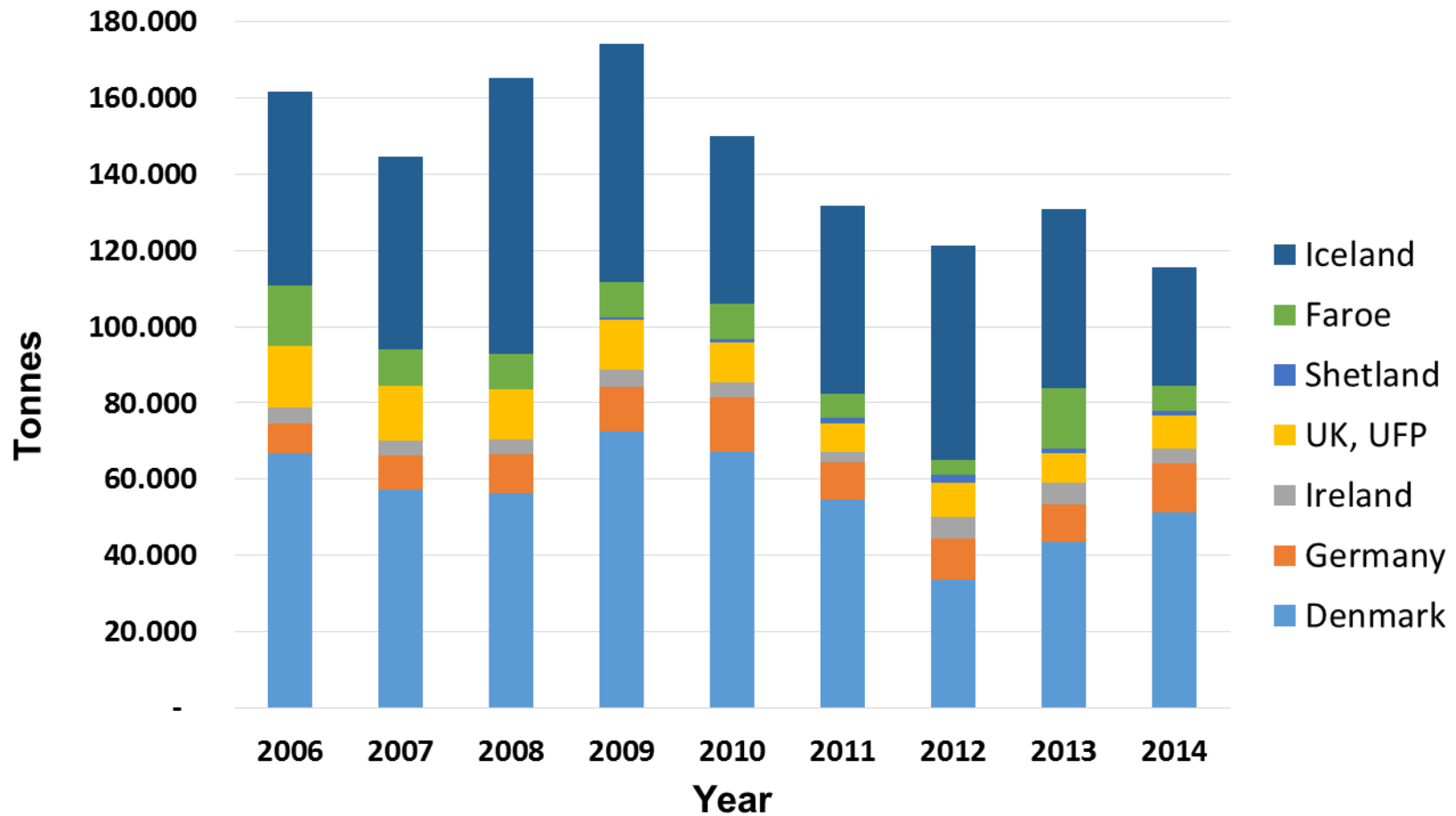


MEAL PRODUCTION



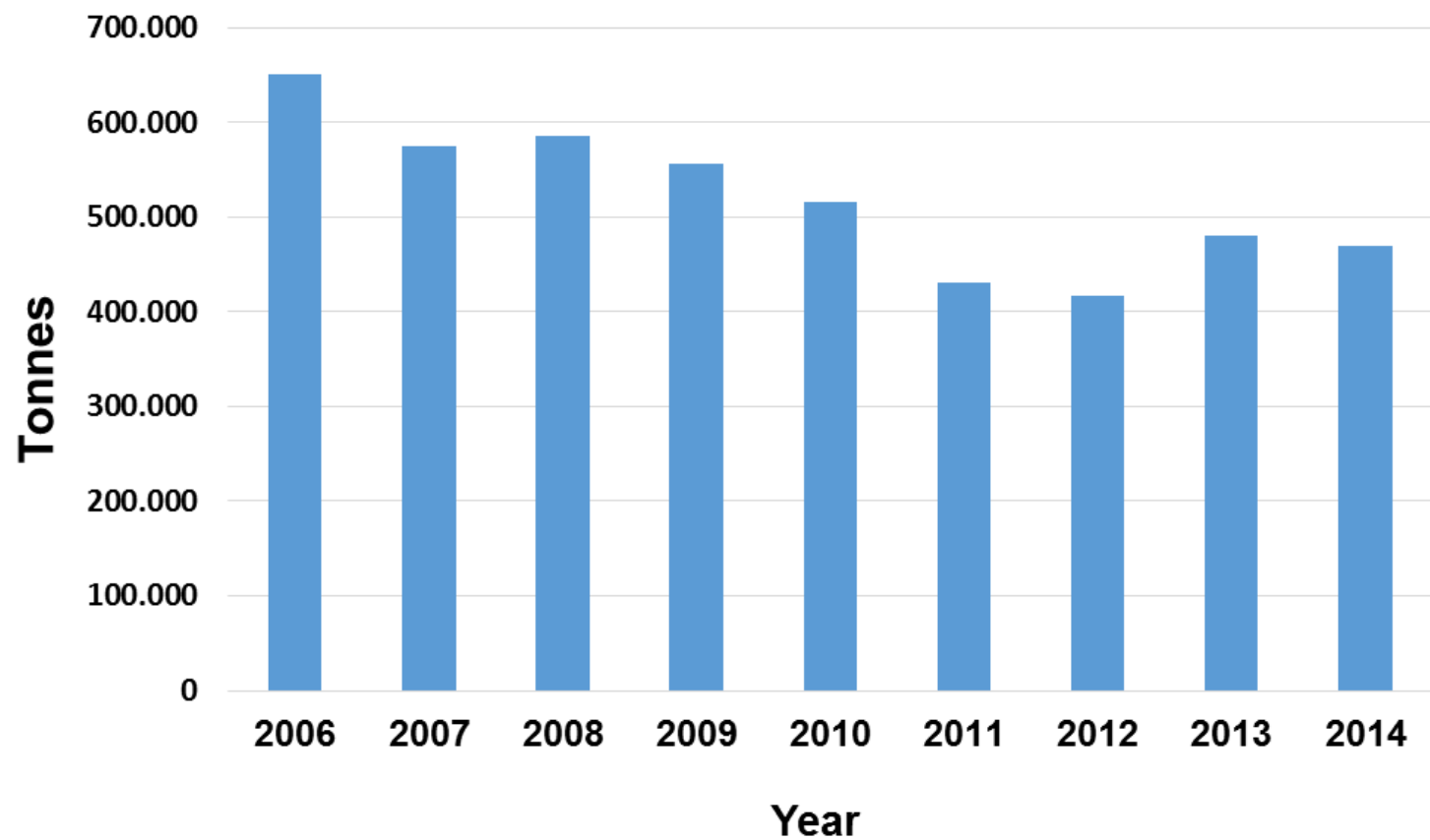


OIL PRODUCTION



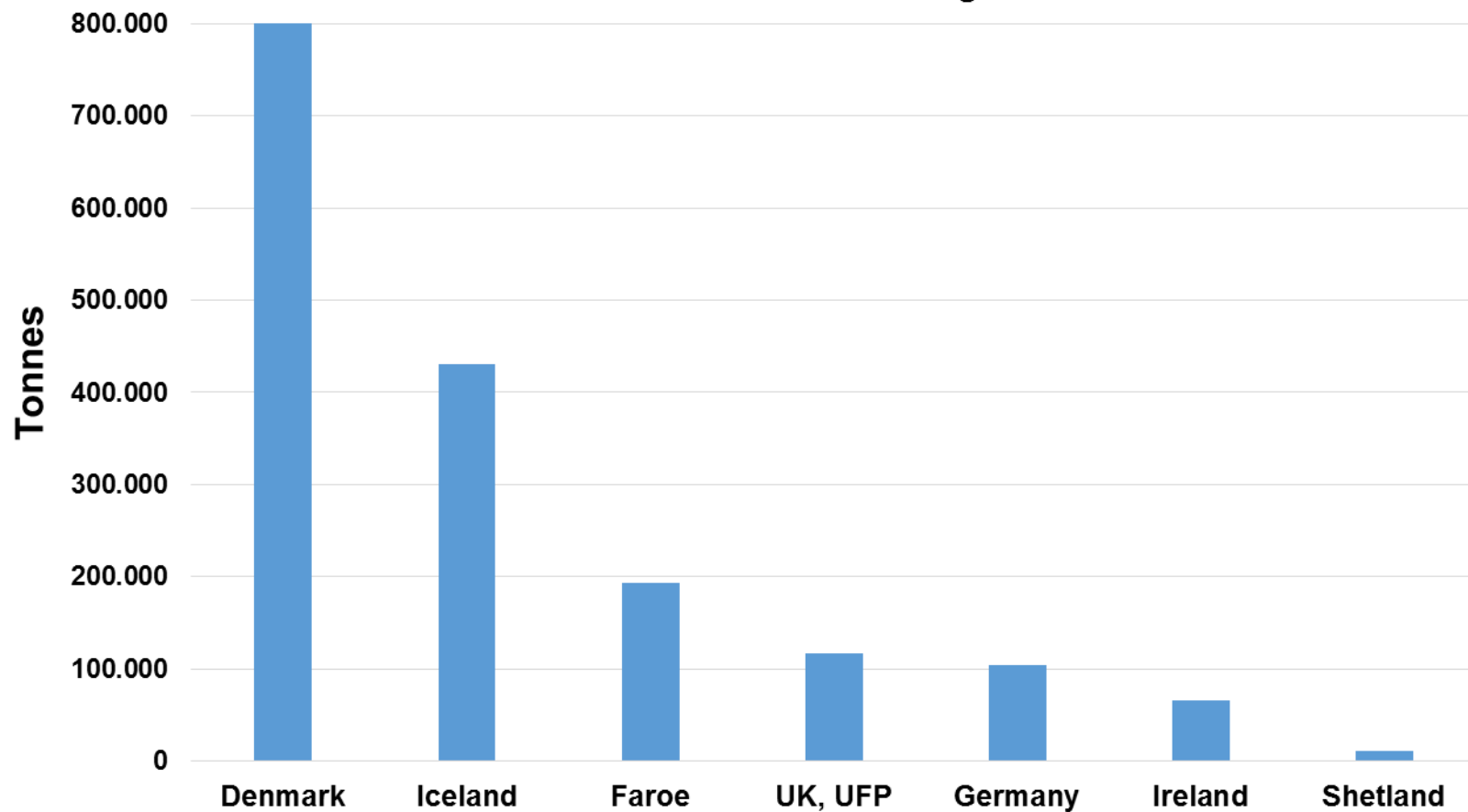


MEAL + OIL PRODUCTION





FISH LANDINGS + trimmings 2014





THANK YOU

As this is my last conference, due to retirement, I will thank you all the for the good time we spent together during our many meetings the past 12 years.



On top of the volcano Hverfell, Iceland

- 2003 Denmark
- 2004 Iceland
- 2005 Faroe
- 2007 UK
- 2009 Germany
- 2011 Denmark
- 2013 Norway
- 2015 Iceland



